



Bequest Wording

An **Unrestricted Bequest** permits you to direct your gift to the area of greatest need.

EXAMPLE:

"I give, devise and bequeath to, the sum of \$....., or%, or property (real estate, securities, etc.) to be applied by the Toronto East General Hospital Foundation to the areas of greatest need.

A **Restricted Bequest** permits you to direct your gift towards a specific purpose.

EXAMPLE:

"I give, devise and bequeath to, the sum of \$....., or %, or property (real estate, securities, etc.) to be used for the following purposes:

- list of designations here

A **Residual Bequest** designates whatever remains of your estate after all debts, taxes, expenses, and all other bequests to you beneficiaries have been fulfilled.

EXAMPLE:

"I give devise and bequeath to....., all or a percentage of the rest, residue, and remainder of my estate..."

Please turn over....

A **Contingent Bequest** takes place only if specific individuals do not survive you.

EXAMPLE:

“If (name/s of beneficiaries) does not survive me, or shall die within 90 days from the date of my death, then I give to

Toronto East General Hospital Foundation strongly advises you to consult your own legal and or financial advisors to get specific advice regarding your own circumstances, and those of your dependants.

We welcome the opportunity to meet with you to discuss your planned giving options. Please feel free to contact Debbie Owen to obtain further information.

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